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**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**EX PARTE APPLICATION FOR  
 ORDER SHORTENING TIME TO  
 HEAR MOTION FOR AUTHORITY TO  
 FORBEAR AND TO PROVIDE  
 FURTHER FUNDING FOR CERTAIN  
 OUTSTANDING LOANS [AFFECTS  
 DEBTOR USA COMMERCIAL  
 MORTGAGE COMPANY, DEBTOR  
 USA CAPITAL DIVERSIFIED TRUST  
 DEED FUND, LLC, AND DEBTOR USA  
 CAPITAL FIRST TRUST DEED FUND,  
 LLC]**

Affects:  
☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☒ USA Capital Diversified Trust Deed Fund, LLC  
☒ USA First Trust Deed Fund, LLC

Date of Hearing: OST Requested  
 Time of Hearing: OST Requested

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1 Jeanette E. McPherson, Esq. of Schwartz & McPherson Law Firm, attorney for the above  
 2 captioned debtors and debtors in possession (collectively "USA" or the "Debtors"), hereby files this  
 3 Application For An Order Shortening Time To Hear Motion For Authority To Forebear And To Provide  
 4 Further Funding For Certain Outstanding Loans and in support thereof states as follows:

5 1. A Motion For Authority To Forebear And To Provide Further Funding For Certain  
 6 Outstanding Loans (the "Motion") has been filed. This Motion respectfully requests that the Court  
 7 authorize the Debtors to take the actions outlined with respect to the Franklin/Stratford Loan (release of  
 8 excess collateral), the Boise/Gowan Loan (an additional loan advance of \$125,000 by Debtor USACM), the  
 9 Amesbury Loan (issue partial releases for the remaining 3 condominium units in Phase I and accept the net  
 10 sales proceeds associated therewith), and the Four FHA Loans (limited forbearance until January 1, 2007),  
 11 based upon the Debtors' business judgments that these actions are in the best interests of all concerned  
 12 parties.

13 2. Notice can be shortened pursuant to Bankruptcy Rule 9006(c)(1) and LR 9006(a).

14 3. The Motion is requested to be heard on shortened time because these matters cannot wait  
 15 because value will be lost and/or the projects may be shut down. Omnibus hearings are currently  
 16 scheduled in this matter for June 21, 2006 at 9:30 a.m. and the Debtor respectfully requests that the Motion  
 17 be heard on June 21, 2006. Holding a hearing on the Motion at the same time would serve the interests of  
 18 judicial economy. Further, the next hearing scheduled in this case is not until July 25, 2006, well after the  
 19 relief requested in this motion must be determined.

20 Dated: June 9, 2006

21 /s/ JEANETTE E. MCPHERSON  
 22 Lenard E. Schwartz, Nevada Bar No. 0399  
 23 Jeanette E. McPherson, Nevada Bar No. 5423  
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27 and

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